

THIS FORM IS TO BE USED ONLY IF THE SHARES THAT YOU ARE TRANSFERRING TO THE DIOCESE ARE COMING FROM AN ACCOUNT MANAGED BY COMPUTERSHARE.

- The completed form must be delivered (by fax or mail) to Wells Fargo Advisors. A copy of the “Diocese of Raleigh Stock Donation Instructions” form must be sent to the Diocese at the address at the bottom of that form to allow us to know where you want your donation directed (parish offertory, Bishop’s Annual Appeal, etc.) and to make sure you receive credit for your donation.
- If you do not have a Computershare account, do not complete this form. You will need to complete the “Diocese of Raleigh Stock Donation Instructions” form and provide one copy to the Diocese and one to your broker to initiate the share transfer.
- You must include a copy of your driver’s license with this form. If the shares are jointly owned, a copy of each owner’s license is required.

Date: _____

VIA FACSIMILE: (919) 782-3856

Mr. David B. Wiley
Managing Director – Investments
Wells Fargo Advisors
3105 Glenwood Ave. Ste 201
Raleigh, NC 27612

Dear Mr. Wiley:

Please consider this a letter of authorization to transfer _____ shares of _____ (name of stock and ticker symbol) from my Computershare account via DRS to the Roman Catholic Diocese of Raleigh account number ending in 0036. The following is my account information:

Name: *Donor’s Name as is at transfer agent (both names if joint account)*

Owner

Joint Owner (if applicable)

Address: *Donor’s Address as is at transfer agent*

Social Security Number: _____

Social Security Number if joint: _____

Computershare Account Number: _____

Donor Phone Number: _____

Thank you for your prompt attention to this matter.

Sincerely,

Donor's Name and Signature

(Second Donor name and signature,if applies)

Please use the space below to include a copy of your driver's license(s).